

WEALTH MANAGEMENT

BCV Conseil Premium

Expert advice to help you make
the right investment choices



BCV Conseil Premium was designed for investors – like you – who set the bar high when it comes to portfolio management. This advisory service gives you access to BCV's full range of investment expertise through a dedicated and highly experienced Private Banking advisor. Your advisor will monitor your portfolio closely and send you targeted investment proposals and market research to help you achieve your investment goals.

Bespoke wealth management

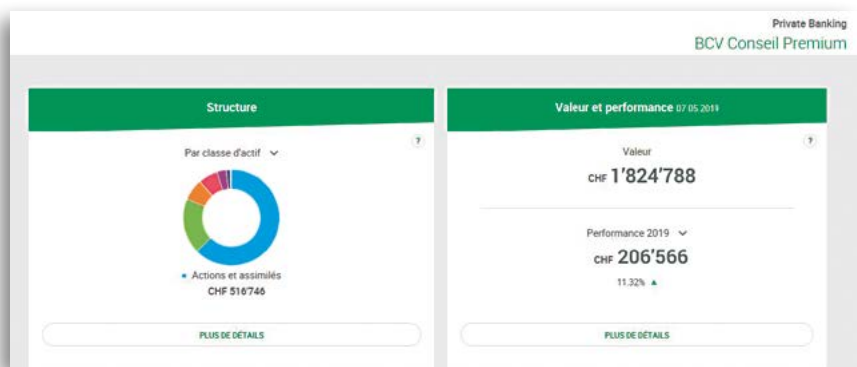
With BCV Conseil Premium, you will be in direct contact with our investment specialists. They will work with you to build a portfolio that is aligned with your investment profile and financial objectives. What's more, you will be able to invest in attractively priced investment vehicles that are handpicked in line with BCV's investment strategy.



Investment ideas

We will help you fine-tune your portfolio by proactively sharing personalised investment themes with you based on your investment objectives. You will also get the latest market and economic news from our financial strategists through interviews and reports. Your two points of contact for all portfolio-related information will be your advisor and our BCV Conseil online platform.

Portfolio monitoring and risk management



We advise, you decide. We will provide you with a dedicated Private Banking advisor whom you can meet with whenever you wish. Your advisor will present you with investment opportunities, which you can then take or leave as you see fit.

Targeted risk management is key to an effective advisory service. We will always double check your orders before executing them, and analyse your portfolio every day to ensure it remains consistent with your objectives.

Investing in individual securities

With BCV Conseil Premium, you will have access to a universe of individual securities that BCV has handpicked for our private banking clients. Together with your advisor, you can draw on this universe to map out the investment themes we share with you.

Fees

The fee schedule for BCV Conseil Premium is simple, transparent and competitive. It includes an advisory fee, a reduced administration fee for your securities account, attractive flat-rate transaction fees and the lowest fees possible on the investment vehicles we propose.

Benefits

- > You will have an experienced Private Banking advisor at your disposal.
- > You will receive investment proposals in line with your financial goals.
- > You will have access to attractively priced investment vehicles selected by BCV.
- > You will have access to a universe of individual securities tracked by BCV.
- > You will have access to our secure online platform for a detailed view of your portfolio.
- > You will learn what BCV's strategists and specialists have to say through interviews and reports.
- > You will receive relevant articles as well as specific analyses written for you about the latest economic news and market developments.
- > We will double check your orders prior to execution.
- > We will conduct a daily analysis to ensure your investments are in keeping with your financial goals.
- > Your advisor will review your portfolio with you once a year and upon request.
- > You will receive a no-fee tax statement at the end of the year.
- > You will enjoy reduced fees on our wealth-management, tax-planning and inheritance services.



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For more information, visit
www.bcv.ch/en/bcvconseil

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