

BCV GROUP**Consolidated balance sheet (unaudited figures)**

(in CHF millions)	31.3.2006	31.12.2005 After appropriations	Change	%
Cash and cash equivalents	246.2	282.3	-36.1	-12.8
Money-market instruments	644.4	535.9	108.5	20.2
Due from banks	5 037.0	4 780.2	256.8	5.4
Loans and advances to customers	5 740.9	5 830.7	-89.8	-1.5
Mortgages	15 952.4	15 854.3	98.1	0.6
Trading portfolio assets	2 597.9	1 270.1	1 327.8	104.5
Financial investments	1 601.8	1 612.2	-10.4	-0.6
Non-consolidated holdings	85.3	85.0	0.3	0.4
Tangible fixed assets	595.3	603.0	-7.7	-1.3
Intangible assets	91.9	95.1	-3.2	-3.4
Accrued income and prepaid expenses	279.0	210.8	68.2	32.4
Other assets	4 798.7	3 715.7	1 083.0	29.1
Assets	37 670.8	34 875.3	2 795.5	8.0
Money-market paper issued	0.7	1.0	-0.3	-30.0
Due to banks	3 383.4	2 039.9	1 343.5	65.9
Customer savings and investment accounts	8 823.4	8 818.2	5.2	0.1
Customer accounts, other	8 929.3	8 831.9	97.4	1.1
Medium-term notes	253.7	263.1	-9.4	-3.6
Bonds and mortgage-backed bonds	6 802.5	6 725.0	77.5	1.2
Accrued expenses and deferred income	219.3	220.3	-1.0	-0.5
Other liabilities	4 725.7	3 371.9	1 353.8	40.1
Value adjustments and provisions	1 374.9	1 444.3	-69.4	-4.8
Liabilities	34 512.9	31 715.6	2 797.3	8.8
Reserves for general banking risks	442.0	442.0	-	-
Equity capital	1 251.9	1 251.9	-	-
Capital reserve	344.2	344.1	0.1	0.0
Own equity securities	-7.5	-5.3	-2.2	-41.5
Retained earnings	1 112.1	1 111.9	0.2	0.0
Minority interests - equity	15.2	15.1	0.1	0.7
Shareholders' equity	3 157.9	3 159.7	-1.8	-0.1
Total liabilities and shareholders' equity	37 670.8	34 875.3	2 795.5	8.0

BCV GROUP
Consolidated income statement (unaudited figures)



(in CHF millions)	2006 1.1 - 31.3	2005 1.1 - 31.3	Change	%
Interest and discount income	203.6	201.6	2.0	1.0
Interest and dividend income from financial investments	9.8	9.9	-0.1	-1.0
Interest expense	-94.1	-99.0	-4.9	-4.9
Net interest income	119.3	112.5	6.8	6.0
Fees and commissions on lending operations	9.0	8.8	0.2	2.3
Fees and commissions on securities and investment transactions	85.5	71.3	14.2	19.9
Fees and commissions on other services	18.6	18.2	0.4	2.2
Fee and commission expense	-22.6	-17.4	5.2	29.9
Net fee and commission income	90.5	80.9	9.6	11.9
Net trading income	23.5	23.6	-0.1	-0.4
Profit on disposal of financial investments	8.8	4.2	4.6	109.5
Total income from holdings	0.9	0.5	0.4	80.0
Real-estate income	1.8	2.0	-0.2	-10.0
Miscellaneous ordinary income	37.8	29.9	7.9	26.4
Other ordinary income	49.3	36.6	12.7	34.7
Total income from ordinary banking operations	282.6	253.6	29.0	11.4
Personnel costs	-94.1	-92.6	1.5	1.6
Other operating expenses	-48.3	-49.3	-1.0	-2.0
Operating expenses	-142.4	-141.9	0.5	0.4
Gross profit	140.2	111.7	28.5	25.5